Years 2019 and 2020 Holidays to be observed by the HAWAII STATE GOVERNMENT

www.dhrd.hawaii.gov

Website where State Holiday Schedule posted

Year 2019 HAWAII STATE HOLIDAYS

| | (Hawaii Rev. Statutes, Sec. 8-1) | Day Observed in 2019 | Official Date Designated in Statute/Constitution |
|---|-------------------------------------|----------------------|--|
| I | New Year's Day | Jan. 1 Tuesday | The first day in January |
| | Dr. Martin Luther King, Jr. Day | Jan. 21 Monday | The third Monday in January |
| I | Presidents' Day | Feb. 18 Monday | The third Monday in February |
| l | Prince Jonah Kuhio Kalanianaole Day | Mar. 26 Tuesday | The twenty-sixth day in March |
| | Good Friday | April 19 Friday | The Friday preceding Easter Sunday |
| | Memorial Day | May 27 Monday | The last Monday in May |
| I | King Kamehameha I Day | June 11 Tuesday | The eleventh day in June |
| I | Independence Day | July 4 Thursday | The fourth day in July |
| I | Statehood Day | Aug. 16 Friday | …The third Friday in August |
| I | Labor Day | Sept. 2 Monday | The first Monday in September |
| I | Veterans' Day | Nov. 11 Monday | The eleventh day in November |
| | Thanksgiving | Nov. 28 Thursday | The fourth Thursday in November |
| | Christmas | Dec. 25 Wednesday | The twenty-fifth day in December |
| | | | |

Year 2020 HAWAII STATE HOLIDAYS

| (Hawaii Rev. Statutes, Sec. 8-1) New Year's Day | Day Observed in 2020Jan. 1 Wednesday | Official Date Designated in Statute/Constitution The first day in January |
|---|--------------------------------------|---|
| Dr. Martin Luther King, Jr. Day | Jan. 20 Monday | The third Monday in January |
| Presidents' Day | Feb. 17 Monday | The third Monday in February |
| Prince Jonah Kuhio Kalanianaole Day | Mar. 26 Thursday | The twenty-sixth day in March |
| Good Friday | April 10 Friday | The Friday preceding Easter Sunday |
| Memorial Day | May 25 Monday | The last Monday in May |
| King Kamehameha I Day | June 11 Thursday | The eleventh day in June |
| Independence Day | July 3 Friday | The fourth day in July |
| Statehood Day | Aug. 21 Friday | The third Friday in August |
| Labor Day | Sept. 7 Monday | The first Monday in September |
| General Election Day | | The first Tuesday in Nov. following the first 2 – Section) |
| Veterans' Day | Nov. 11 Wednesday | The eleventh day in November |
| Thanksgiving | Nov. 26 Thursday | The fourth Thursday in November |
| Christmas | Dec. 25 Friday | The twenty-fifth day in December |

FOOTNOTES: For use solely by State government agencies. Federal government and local banking holidays may differ. For State agencies that operate on other than Monday-Friday 7:45 AM to 4:30 PM schedules, also refer to appropriate collective bargaining agreements. Created by the Department of Human Resources Development 2/28/2018 subject to change.

Estimated Annual Quantity of Tenant Income Recertification Cases by Asset Management Project / Management Unit RFP CO-2019-30

| Asset | | 90000 | State | Total |
|----------|---------|---------|--------|------------|
| Manageme | Federal | Elderly | Family | (Federal & |
| AMP 30 | 363 | 0 | 0 | 363 |
| AMP 31 | 373 | 0 | 174 | 547 |
| AMP 32 | 364 | 0 | 0 | 364 |
| AMP 33 | 373 | 0 | 0 | 373 |
| AMP 34 | 583 | 0 | 0 | 583 |
| AMP 35 | 587 | 0 | 0 | 587 |
| AMP 37 | 384 | 0 | 30 | 414 |
| AMP 38 | 321 | 0 | 26 | 347 |
| AMP 39 | 196 | 0 | 32 | 228 |
| AMP 40 | 174 | 0 | 0 | 174 |
| MU 42 | 0 | 576 | 0 | 276 |
| AMP 43 | 202 | 0 | 0 | 202 |
| AMP 44 | 260 | 0 | 0 | 760 |
| AMP 45 | 226 | 0 | 0 | 226 |
| AMP 46 | 103 | 0 | 26 | 129 |
| AMP 49 | 150 | 0 | 0 | 150 |
| AMP 50 | 118 | 0 | 0 | 118 |
| Total | 4,777 | 576 | 288 | 5,641 |

There is no commitment by the HPHA as to the minimum and maximum number of cases to be serviced by the Successful Offeror.

Sample Price Proposal RFP CO-2019-30

A. Section 8 Performance Based Contract Administration:

| | Administrative Fee | MOR Fee |
|-------------------------|---------------------------------|---------------------------------|
| | Percentage of Base Fee Required | Unit Price for each completed |
| Contract Term | for PBCA Operations | Management and Occupancy Review |
| Initial 12-Month Period | | |
| Option Year 1 | | |
| Option Year 2 | | |
| Option Year 3 | | |
| Option Year 4 | | |

B. Quality Control Service Review of Tenant Income Recertification Files

| | Unit Price for Review of Each Tenant Income | Hourly Rate for Other |
|-------------------------|---|-----------------------|
| Contract Term | Recertification File | Consultation Services |
| Initial 12-Month Period | | |
| Option Year 1 | | |
| Option Year 2 | | |
| Option Year 3 | | |
| Option Year 4 | | |

C. As-Needed Low Income Housing Tax Credit Training*

1. Training Fee:

| | Unit Price for Each Taining Session | No. of | |
|-------------------------|-------------------------------------|----------|---------|
| Contract Term | (max 15 trainees) | Sessions | Total |
| Initial 12-Month Period | | 5 | |
| Option Year 1 | | 5 | · |
| Option Year 2 | | 5 | |
| Option Year 3 | | 5 | , , , , |
| Option Year 4 | | 5 | |
| Total | | | |

| _ | | | |
|---|--------|------|--------|
| 2 | Travel | Narı | rative |

| ח | As-Needed | Rontal | Accietance | Domonstr | *noite |
|---|-----------|--------|------------|----------|--------|

| 1. | Assessment Fee to include Project Pro Formas and RAD Financial Feasibility | |
|----|--|----|
| | Analysis Report: | \$ |

2. Service Fee for Preparation and Submission of each RAD Application:

| Contract Term | Unit Price for RAD Application |
|-------------------------|--------------------------------|
| Initial 12-Month Period | |
| Option Year 1 | |
| Option Year 2 | |
| Option Year 3 | |
| Option Year 4 | |

2. Travel Narrative:

Sample Tenant File Review Summary Report

| | | (7) | Rent Calculation Yes or No | | | | | | |
|-------------------|----------------|-----|---|--|--|--|---|--|--|
| Contract No. | Report Date: | (9) | Re-Certification Re | | | | | | |
| | | (5) | Other Forms / Correspondences Yes or No | | | | | | |
| | | (4) | Community Service Certifications Yes or No | | | | | | |
| | | (3) | Notice of Right to Reasonable Accommodations Yes or No | | | | | | |
| | | (2) | Certificates of Verifications Yes or No | | | | | | |
| | | (1) | Household Composition Summary Yes or No | | | | | | |
| | | | Last 4 Digits of SSN | | | | | | |
| | | | Tenant Name (Last, First) | | | | | | |
| vider: | ame: | | Recert Staff Identifier | | | | - | | |
| Service Provider: | Reviewer Name: | | AMP/MU No. | | | | | | |

Summary of findings and recommendations:

Sample LIPH Tenant Income Recertification File Quality Control Log

| Service Provider: | | Contract No. | | | | | |
|-------------------|------------------|----------------|---------------|-----------------|--|--|--|
| Reviewer Name: | | | | | | | |
| Tenant Name | Last 4 Digits of | | | | | | |
| (Last, First) | SSN | Effective Date | Date Received | Completion Date | | | |
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| (Last, First) | SSN | Effective Date | Date Received | Completion Date |
|--|-----|----------------|---------------|-----------------|
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PROPOSAL SUBMITTAL CHECKLIST

RFP CO-2019-30 Various Consulting Services

The following checklist is provided as a reference for proposal submittal. The offeror shall be responsible for complying with all aspects of proposal submission requirements. The HPHA shall not be responsible for other pertinent RFP information not listed below:

| 1. Trar | ansmittal Letter (original signature required) | | |
|---------|---|--|--|
| 2. Pro | posal | | |
| | a. Title Page | | |
| | b. Table of Contents | | |
| | c. Background and Summary | | |
| | d. Experience and Capability | | |
| | e. Personnel: Project Organization and Staffing | | |
| | f. Management Plan | | |
| | Sample Checklist for Quality Control Service Review of Tenant Income Recertification Files | | |
| | g. Financial | | |
| | f. Other | | |
| | 1) Certification and Representations of Offerors (Form HUD 5369-C) | | |
| | 2) Wage Certificate | | |
| | 3) Corporate Resolution indicating authorized signer for proposal and contractual documents | | |
| offe | omit proposal in a <u>sealed envelope or box identified with RFP No. CO-2019-05,</u> eror's legal name, business address, phone number, fax number, and address it to attention of the RFP Coordinator. | | |

RFP CO-2019-30 Sample Transmittal Letter

Hawaii Public Housing Authority Contract and Procurement Office 1002 North School Street, Bldg. D Honolulu, Hawaii 96817

Dear RFP Coordinator:

The undersigned has carefully read and understands the terms and conditions specified in the Competitive Sealed Proposals and hereby submits the following proposal to perform the services specified.

That the undersigned further understands and agrees that by submitting this Competitive Sealed Proposals, 1) it is declaring its Proposal is not in violation of Chapter 84, Hawaii Revised Statutes, concerning prohibited State contracts, 2) it is certifying that the price(s) submitted was (were) independently arrived at without collusion, and 3) it hereby authorizes the Hawaii Public Housing Authority to verify information provided in this proposal.

| Date: | Respectfully submitted, | |
|---|---------------------------------|--|
| Telephone No.: | | |
| Fax No.: | Authorized Signature (Original) | |
| Remittance address, if different from business address: | | |
| | Printed Name and Title | |
| | Legal Name of Offeror | |
| Hawaii General Excise Tax License I.D. No.: | Business Address | |
| Federal Tax I.D. No. or Social Security No.: | City, State, Zip Code | |
| Offeror is: | ship Corporation Joint Venture | |
| State of Incorporation Hawaii *O | ther: | |
| *If "other", is corporate seal available in Hawaii? | ☐ Yes ☐ No | |

| Firm or Agency | Cont | act Person | Telephone No. | |
|---------------------------------|-----------|---------------------------------------|---------------|--------|
| | | | | |
| | | | | |
| Insurance coverage to be prov | vided by: | · · · · · · · · · · · · · · · · · · · | | |
| Insurance Type | Provider | Agent Na | me Agent Pl | ione l |
| General Commercial Liability | | | | |
| Automobile | | | | |
| Workers Compensation | | | | |
| | | | | |
| nt of Contact for this proposal | : | | | |
| | | | | |
| ephone Number: | F | ax Number: | | |

ACKNOWLEDGEMENT OF ADDENDA

RFP CO-2019-30

Various Consulting Services

The offeror has received the following Addenda, receipt of which is hereby acknowledged:

| Addendum Number: | Date Received: |
|-----------------------------------|----------------|
| Addendum Number: | Date Received: |
| | |
| | |
| | |
| (Offeror's Name) | mana. |
| | |
| (Authorized Signature) | _ |
| | |
| (Print Authorized Signature Name) | |